

## Quoting Health Access Limited-Benefit Plans For Individuals and Families

There are two ways to quote limited-benefit plans for individual and families:

1) Paper Rate Sheets or 2) Online Quoting.

### Option 1: Rate Sheets

You can easily and conveniently locate Health Access Plan rates from two rate sheets:

1) Health Access Plan A or 2) Health Access Plans B and C.

**Note:** Optional coverage rates are not listed on the rate sheets. The rate sheets accompany the application packets or they can be found separately on Find a Form at [www.assuranthealthsales.com](http://www.assuranthealthsales.com).

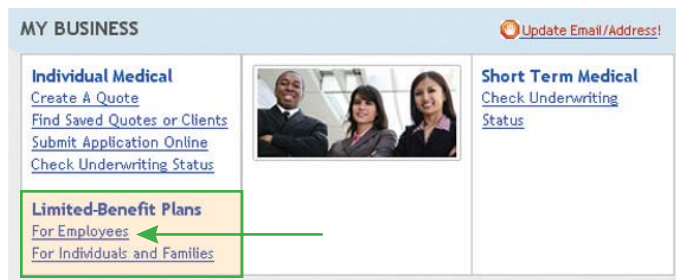
### Option 2: Online Quoting

It is convenient to quote Health Access Plans through the online quoting tool when you want to add optional coverage to a Health Access Plan.

**Note:** You are unable to submit Health Access Plans online. Separate paper applications are available on Find a Form at [www.assuranthealthsales.com](http://www.assuranthealthsales.com).


Follow the steps below to quote online:

1. Log in to [www.assuranthealthsales.com](http://www.assuranthealthsales.com) and select For Employees located below Limited-Benefit Plans on the home page.
2. Read and select OK to the disclaimer (you are agreeing to quote an Individual Medical plan that is individually underwritten and not funded by the employer).



**MY BUSINESS** Update Email/Address!

**Individual Medical**  
[Create A Quote](#)  
[Find Saved Quotes or Clients](#)  
[Submit Application Online](#)  
[Check Underwriting Status](#)



**Short Term Medical**  
[Check Underwriting Status](#)

**Limited-Benefit Plans**

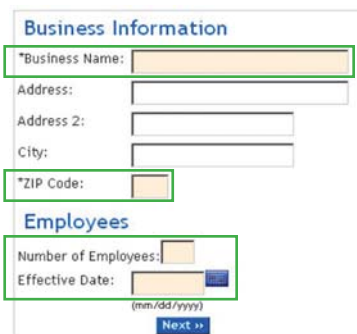
[For Employees](#) ←

[For Individuals and Families](#)

3. On the Business Information screen, enter:

- Name of the individual in Business Name field
- Zip Code
- 1 in the Number of Employees field
- Effective Date

4. Click Next.



**Business Information**

\*Business Name:

Address:

Address 2:

City:

\*ZIP Code:

**Employees**

Number of Employees:

Effective Date:  (mm/dd/yyyy)

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5. On the Employee Information screen, enter:
  - Primary insured in the Name field
  - Primary insured's date of birth and gender
  - If there is a spouse, add spouse's date of birth and gender
6. Select Create Quote.



Name	Zip Code	Date of Birth or Age	Gender	Add Spouse	Dependent Children	Encl. Class	Effective Date mm/dd/yyyy	Quote Status
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<a href="#">Create Quote</a>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<a href="#">Create Quote</a>

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7. On the Create Quote screen, select the plan type **Employee (Assurant Affordable Health Access)**.

8. Click Next.



**Fred Jones**

Select a plan type.

Employee (Assurant Affordable Health Access)

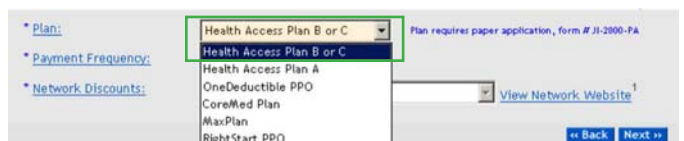
Standard Portfolio

Special Risk(Key Med)

When to offer?  
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9. The remaining screens are identical to the Individual Medical online quoting screens. On the Plan Information screen, the default plan displayed is **Health Access Plan B or C**.

10. You can change the plan in the Plan drop down box.



\* Plan: **Health Access Plan B or C** (Plan requires paper application, form # JI-2000-PA)

\* Payment Frequency: **Health Access Plan B or C**

\* Network Discounts: **Health Access Plan A**  
 OneDeductible PPO  
 CoreMed Plan  
 MaxPlan  
 RightStart PPO

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