

welcome

Stephens-Matthews Marketing, Inc

American Amicable Request for eContract

This is not a Contract

Agent Name: _____ Phone Number: _____
Exactly as it appears on your license.

Address: _____ National Producer Number (NPN): _____
_____ Resident State: _____

Date of Birth: _____ Social Security Number: _____

Email Address: _____

List all State Licenses: _____

Agency Name: _____
Only Include the Agency Name if the Agency is to be appointed.

Important Items:

- You will receive a link to complete the appointment process through Agent Xcelerator.
- American Amicable requires Anti-Money Laundering Training (AML) completed within the past 2 years either with LIMRA or the American Amicable website.
 - If LIMRA: you will need the date AML was completed
 - OR: Instructions for American Amicable AML is listed on the following page. Once complete, please email a copy of the certificate to Jessica.

Return your completed documents via:

Email: jessica@stephens-matthews.com

Fax: 1-888-984-2614

Questions may be directed to our contracting department:

Jessica 1-800-544-8250 x 20908 jessica@stephens-matthews.com

Sunny 1-800-544-8250 x 20904 sunny@stephens-matthews.com



www.stephens-matthews.com

ANTI-MONEY LAUNDERING TRAINING COURSE ACCESS INSTRUCTIONS

1. Access your contracting company website at one of the five companies below:

American-Amicable	http://www.americanamicable.com
IA American	http://www.iaamerican-waco.com
Occidental Life	http://www.occidentallife.com
Pioneer American	http://www.pioneeramerican.com
Pioneer Security	http://www.pioneersecuritylife.com

2. Hover over Login and Select Agent.

3. Enter Agent No., and Password. (Agent No. is: **AML** and Password is: **COURSE**)

4. Hit enter and follow instructions.

IMPORTANT!!

When you complete the course, a Company AML training course certification page will reflect on your computer screen. Make two copies of this page. One is for your file and the other **must** be sent to the Company with your contracting paperwork.

**IF THE CERTIFICATION PAGE IS NOT SENT TO THE COMPANY WITH YOUR
CONTRACTING PAPERWORK, YOUR CONTRACT WILL NOT BE PROCESSED!!**